

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2013

REGISTRATION NO.: 26288

BONDS ISSUED BY: Diamond R-IV School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2013)

COUNTY: Newtown and Jasper

DATE OF ISSUE: July 10, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including construction of a multipurpose building meeting FEMA safe-room standards to serve as a gymnasium and middle school commons area, renovating and enlarging the elementary kitchen to serve elementary and middle school students, safety and security enhancements, electrical improvements needed for code compliance at the elementary school, and the final phase of replacing the roof at the elementary school

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 600,000.00	03/01/2014
2.000 %	450,000.00	03/01/2019
2.000 %	450,000.00	03/01/2020
2.000 %	500,000.00	03/01/2021
2.100 %	500,000.00	03/01/2022
2.200 %	500,000.00	03/01/2023

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2020, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2019 and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,986,044.00

INTEREST RATE: 2.1532%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$62,686,435.00

INDEBTEDNESS: (Including this issue) \$5,800,000.00

NOTICE OF ELECTION: Published in The Joplin Globe on March 22 and March 29, 2013;

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 297 No - 135

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable